

## Significant Financial Interest Disclosure Form

Investigators participating in a sponsored project must report their personal financial interests in any non-UNF organization(s) or business(es) that could reasonably appear to have a significant impact on the project or that could reasonably appear to benefit from the anticipated results of the project. An investigator is defined as any person (including faculty, staff, students, and non-UNF individuals) who has significant influence over the design, conduct, or reporting of a project sponsored by UNF. All such investigators must complete this form, even if they have no financial interest to disclose. Completed forms for all investigators must be submitted by the project's principal investigator at the time of proposal submission. Additionally, any new significant financial interests that develop during the course of a sponsored project also must be disclosed on this form.

Reason	for Disclosure:	Proposal for New Project	New Investigator on Existing Project	
		New Financial Interest to Disclose	Other:	
Investi	gator Name:			
	Phone:	Email:		
	Department:	Colle	College:	
Project Title:				
	Sponsor Name:			
	Project Period:	Submission I	Deadline:	

## **PART A: Significant Financial Interest Questions**

<b>Payments for Services:</b> Have you and/or a member of your immediate family received in the past calendar year or expect to receive in this or the next calendar year any salary, royalties, or other payments for services, such as consulting fees or honoraria, totaling \$5,000 or more from any organization or business related to the project?	Yes No
<b>Equity Interests</b> : Do you and/or a member of your immediate family hold equity interests, such as stocks, stock options, or other ownership interests, in any organization or business related to the project amounting to \$5,000 or more in value or representing a 5% or greater ownership interest?	Yes No
<b>Travel Payments</b> : Have you and/or a member of your immediate family received in the past calendar year or expect to receive in this or the next calendar year any paid or reimbursed travel from any organization or business related to the project that in aggregate exceeds \$5,000? (This does <u>not</u> include travel paid by government agencies, medical centers, or institutions of higher education.)	Yes No
<b>Intellectual Property Rights:</b> Do you and/or a member of your immediate family hold any intellectual property rights (e.g., patents, copyrights, licensing fees and income) related to products or processed being used in the sponsored project?	Yes No

If you answered "No" to ALL of the questions above, skip PART B and read and sign PART C. <u>If you answered "Yes" to ANY of the questions, PARTS B and C must be completed for *each* organization with which you have a relationship as defined in PART A.</u>

## **PART B: Financial Interest Disclosure**

Complete PART B for <u>each</u> organization/business with which you have a significant financial interest.

Name of Sponsor/Vendor/Contractor:

Identify All Financial Relationship(s):

Consultant Employee Equity Interest

Recipient of Honoraria Recipient of Royalties Recipient of Travel Payments

Other (Describe):

The Financial Relationship is with Investigator Family Member

Have you and/or a member of your immediate family received in the past calendar year or expect to receive in this or the next calendar year any salary, royalties, or other payments for services, such as consulting fees or honoraria, totaling \$5,000 or more from this organization/business?

No Yes, Total Compensation:

Do you and/or a member of your immediate family hold equity interests, such as stocks, stock options, or other ownership interests, in this organization/business amounting to \$5,000 or more in value or representing a 5% or greater ownership interest?

No Yes, Total Interest Value or Ownership Share:

Have you and/or a member of your immediate family received in the past calendar year or expect to receive in this or the next calendar year any paid or reimbursed travel from this organization/business that in aggregate exceeds \$5,000?

No Yes, Total Travel Payments:

Do you and/or a member of your immediate family hold any intellectual property rights (e.g., patents, copyrights, licensing fees and income) related to products or processed being used in the sponsored project?

No Yes, Description:

Describe the specific relationships, if any, between the business or activities of the organization/business and the work proposed for the sponsored project:

## **PART C: Investigator Certification**

- I have read and understood this Significant Financial Interest Disclosure Form.
- I agree to file a new or updated Significant Financial Interest Disclosure Form if answers to any of the above questions change.

I certify that the answers to the declaration are accurate and truthful to the best of my knowledge.

Signature Date