

# 2025-2026 Clarification Form: Student Statement of Assets

## Section I: Student Information

Student Name: \_\_\_\_\_

UNF ID#: N \_\_\_\_\_

## Section II: Student Statement of Assets

In order to complete your financial aid application, we need additional information about your (and your spouse's, if applicable) assets as of the day you signed the 2025-2026 FAFSA. When determining the value of your investments, please keep the following in mind:

- Investments include real estate (do not include the home in which you live), rental property (includes a unit within a family home that has its own entrance, kitchen and bath rented to someone other than a family member), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment land and land sale contracts (including mortgages held), commodities, etc.
- Do not include the value of life insurance or retirement plans (401K plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.).
- Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.

**If an item does not apply, indicate zero. Do not leave any blanks.**

ASSETS/INVESTMENTS	STUDENT (and spouse, if applicable)
<b>TOTAL BALANCE OF CASH, SAVINGS AND CHECKING ACCOUNTS</b> Do not include student financial aid.	\$ _____
<b>NET WORTH OF INVESTMENTS, INCLUDING REAL ESTATE</b> Do not include the home in which you live. Net worth means current value minus debt.	\$ _____
<b>NET WORTH OF BUSINESSES AND/OR INVESTMENT FARMS</b> Include a family farm that you live on and operate or a family business with 100 or fewer full-time or full-time equivalent employees.	\$ _____
<b>CHILD SUPPORT RECEIVED</b> Include the annual amount from the last calendar year.	\$ _____
<b>EDUCATION SAVINGS FOR STUDENT</b> Include the ownership of a qualified education benefit (529 prepaid tuition plans or Coverdell Education Savings accounts) only if the account is designated for <b>and owned by</b> the student.	\$ _____

## Section III: Original or DocuSign Signature(s) Required

By signing below, you and your spouse (if applicable) certify that all the information reported on this form and any attached documents is accurate and true. You acknowledge that it is your responsibility to monitor your financial aid for any updates or additional requests for documentation or clarification and respond in a timely manner.

Warning: If you purposefully give false or misleading information, you may be fined, sentenced to jail or both.

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date Signed

\_\_\_\_\_  
Spouse Signature (optional)

\_\_\_\_\_  
Date Signed

Upload completed documents via

**Financial Aid Document Upload:**

Clarification Documents

Or via myWings (Student Portal): Student Resources > Banner Self Service

> Financial Aid > Financial Aid Document Upload > Clarification Documents