

Section I: Student Information

Student Name \_\_\_\_\_

UNF ID# N \_\_\_\_\_

Section II: Student Statement of Assets

In order to complete your financial aid application, we need additional information about your (and your spouse's, if applicable) assets as of the day you signed the 2023-2024 FAFSA. When determining the value of your investments, please keep the following in mind:

- Investments include real estate (do not include the home in which you live), rental property (includes a unit within a family home that has its own entrance, kitchen and bath rented to someone other than a family member), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment land and land sale contracts (including mortgages held), commodities, etc.
Do not include the value of life insurance or retirement plans (401K plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.).
Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.

If an item does not apply, indicate zero. Do not leave any blanks.

Table with 2 columns: ASSETS/INVESTMENTS and STUDENT (and spouse, if applicable). Rows include: TOTAL BALANCE OF CASH, SAVINGS AND CHECKING ACCOUNTS; NET WORTH OF INVESTMENTS, INCLUDING REAL ESTATE; NET WORTH OF BUSINESSES AND/OR INVESTMENT FARMS.

Section III: Required Signature(s)

By signing below, you and your spouse (if applicable) certify that all the information reported on this form and any attached documents is accurate and true. You acknowledge that it is your responsibility to monitor your financial aid for any updates or additional requests for documentation or clarification and respond in a timely manner.

Warning: If you purposefully give false or misleading information, you may be fined, sentenced to jail or both.

Student Signature \_\_\_\_\_

Date Signed \_\_\_\_\_

Spouse Signature (optional) \_\_\_\_\_

Date Signed \_\_\_\_\_

Submit completed documents via myWings(StudentPortal): Student Resources tile > Student Self-Service > Upload Student Documents