

Instructions

The U.S. Department of Education has indicated that your 2023-24 Free Application for Federal Student Aid (FAFSA) may contain conflicting information with regard to your parent(s) current marital status and their 2021 federal tax filing status. Please review the table below. **Your parent must check one item in each column.**

Section I: Student Information

Student Name _____ UNF ID# N _____

Section II: Parent(s) Marital - Tax Filing Mismatch Clarification

Please indicate your parent(s)' (listed on the FAFSA) Marital Status as of the date the original 2023-24 FAFSA was completed Please select only one option below.	Please indicate your parent(s)' Tax Filing Status as reported on their 2021 Federal Income Tax Return Please select only one option below.
Single or Unmarried Married or Re-Married Date of Marriage/Re-Marriage: _____ / _____ <div style="text-align: center;">Month Year</div> Divorced Date of Divorce: _____ / _____ <div style="text-align: center;">Month Year</div> Separated Date of Separation: _____ / _____ <div style="text-align: center;">Month Year</div> Widowed Date Widowed: _____ / _____ <div style="text-align: center;">Month Year</div>	Single Married Filing Jointly Married Filing Separate Return Head of Household *Please note: If you indicated Married or Re-Married and filed taxes as Head of Household, you must also complete sections IV and V on page 2. Qualifying Widower

Please check this box if your FAFSA was originally completed with the wrong tax filing status. You will need to make a correction to the FAFSA to reflect the correct 2021 tax filing status before we are able to continue processing aid for 2023-24

Section III: Required Signatures

By signing below, you and your parent(s) certify that all the information reported on this form and any attached documents is accurate and true. You acknowledge that it is your responsibility to monitor your financial aid for any updates or additional requests for documentation or clarification and respond in a timely manner.

Warning: If you purposefully give false or misleading information, you may be fined, sentenced to jail or both.

Student Signature

Date Signed

Parent Signature

Date Signed

Submit completed documents via:

myWings(StudentPortal):
Student Resources tile > Student Self-Service > Upload Student Documents

2023-2024 Parent Marital-Tax Filing Mismatch

PLEASE NOTE: SECTIONS IV AND V SHOULD ONLY BE COMPLETED IF YOUR PARENT(S) ANSWERED MARRIED/RE-MARRIED AND THEIR FEDERAL TAX RETURN FILING STATUS FOR 2021 WAS HEAD OF HOUSEHOLD.

Section IV – Head of Household Eligibility

If your parent(s) were eligible to file as head of household (despite being married), complete this section. Your parent(s) must initial each of the requirements below, if applicable to their tax filing circumstances.

Head of Household Eligibility Requirements

By initialing next to each requirement, your parent(s) are certifying that they meet this requirement. For more information, please see IRS Publication 17.

Please note, all three of these requirements must be met, in order to file as Head of Household.

Were married but were considered “unmarried” as of December 31, 2021 (**Please explain in Section V**). The Head of Household filing status is for unmarried individuals who provide a home for certain other persons. Per the Internal Revenue Service (IRS), a person is considered unmarried for this purpose if any of the following apply:

- Were legally separated according to your state law under a decree of divorce or separate maintenance at the end of 2021. But if, at the end of 2021 the divorce was not final (an interlocutory decree), they are considered married.
- Were married, but lived apart from their spouse for the entire last 6 months of 2021 and meet the other rules under married persons who live apart.
- Were married to a nonresident alien at any time during the year and did not choose to treat him or her as a resident alien.

Paid more than half the cost to run a home in 2021 (rent, mortgage, utilities, etc.).

Supported a qualifying person for at least half of 2021. A qualifying person is a child, parent or relative who meets certain conditions that enable you to qualify for Head of Household.

If it is determined that your parent(s) are legally married and incorrectly filed their taxes as Head of Household for 2021, they will need to file an Amended Federal Income Tax Return (1040X) for the 2021 tax year reflecting the correct tax filing status. Once completed, the FAFSA form will need to be updated accordingly to reflect the 2021 Amended Federal Income Tax Return.

Section V – Parent Personal Statement

Explain in detail why you, the parent(s), were allowed to file using the Head of Household status given your marital status. In addition, if available, please provide IRS supporting documentation or a letter of explanation from your tax preparer.

Parent Signature

Date Signed

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