This Energizer covers advanced submission topics for Researchers, Research Managers, and Research Coordinators. This Energizer illustrates how to:

- Advanced My Projects Management
- Manage My Reminders
- Review Project Messages & Alerts
- Create a Subsequent Package
- Add and Revise Documents
- Complete and Submit Subsequent Package
If you have forgotten to add a necessary document or need to make a quick change to a recently submitted project package, CONTACT YOUR LOCAL BOARD COORDINATOR.

Responses to board requests and normal actions in the project life cycle (reportable events, continuing reviews, adverse events, study team changes, investigator - and sponsor - initiated modifications, etc.) require the creation of subsequent packages in a project. CONTACT YOUR LOCAL BOARD COORDINATOR if you have questions.
Advanced My Projects Management

Using the Search field combined with the Search By Tag menu enables focused searching.

- Search Example: Find all Oncology Department projects with Dr. Smith as the PI (Search “Smith” + “Oncology Dept” tag)

- Click any Project Tag to search for all projects with that Tag.
Once the committee has rendered a decision you will receive an automatic e-mail notification. That notification can be found in My Reminders.

- Click My Reminders to view all active notifications sent to you concerning any of your projects.

- The flag indicates an active Reminder for this project.
All notifications sent to you across all of your projects will appear here. An e-mail will be sent to your registered e-mail address.

- Click the project title to go to the Project Overview page.
- Click action type to view message.
Reminders are indicated with red flags. Silencing the Reminders will remove them from this page in the future.

<table>
<thead>
<tr>
<th>IRBNet ID</th>
<th>Project Title</th>
<th>Message Type</th>
<th>Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>137618-1</td>
<td>Motivations of Research Subjects: A Mixe...</td>
<td>📰 Board Document Published</td>
<td>10/05/2009 11:32 AM</td>
</tr>
<tr>
<td>137618-1</td>
<td>Motivations of Research Subjects: A Mixe...</td>
<td>🔄 Board Action</td>
<td>10/05/2009 11:32 AM</td>
</tr>
<tr>
<td>137618-1</td>
<td>Motivations of Research Subjects: A Mixe...</td>
<td>🕰 Package Unlocked</td>
<td>10/02/2009 09:01 AM</td>
</tr>
<tr>
<td>107615-1</td>
<td>A Phase 3, Randomized, Placebo-</td>
<td>📦 Project Access Granted</td>
<td>10/01/2009 01:29 PM</td>
</tr>
</tbody>
</table>

- Indicates an active Reminder. Clicking the red flag will “silence” the Reminder.
All project-specific notifications remain filed in the Messages & Alerts page as a permanent part of the project file.

The following communications have been posted for this project. You can set an IRBNet personal reminder on any message or alert. Your personal reminders will automatically appear in your My Reminders list. Other IRBNet users do not see your personal reminders. You can turn on or silence a personal reminder without affecting other IRBNet users.

<table>
<thead>
<tr>
<th>IRBNet ID</th>
<th>Project Title</th>
<th>Message Type</th>
<th>Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>137618-1</td>
<td>Motivations of Research Subjects: A Mixed Methods Study</td>
<td>Message (IRBNet message from John Researcher)</td>
<td>10/02/2008 09:01 AM</td>
</tr>
<tr>
<td>137618-1</td>
<td>Motivations of Research Subjects: A Mixed Methods Study</td>
<td>Message (IRBNet message from John Researcher)</td>
<td>10/02/2008 09:01 AM</td>
</tr>
<tr>
<td>137618-1</td>
<td>Motivations of Research Subjects: A Mixed Methods Study</td>
<td>Board Action</td>
<td>10/05/2008 11:32 AM</td>
</tr>
<tr>
<td>137618-1</td>
<td>Motivations of Research Subjects: A Mixed Methods Study</td>
<td>Package Revisions Complete</td>
<td>10/02/2008 09:01 AM</td>
</tr>
<tr>
<td>137618-1</td>
<td>Motivations of Research Subjects: A Mixed Methods Study</td>
<td>Package Unlocked</td>
<td>10/02/2008 09:01 AM</td>
</tr>
<tr>
<td>137618-1</td>
<td>Motivations of Research Subjects: A Mixed Methods Study</td>
<td>Submission Notification</td>
<td>09/30/2008 12:16 PM</td>
</tr>
<tr>
<td>137618-1</td>
<td>Motivations of Research Subjects: A Mixed Methods Study</td>
<td>Submission Notification</td>
<td>09/30/2008 12:10 PM</td>
</tr>
<tr>
<td>137618-1</td>
<td>Motivations of Research Subjects: A Mixed Methods Study</td>
<td>Submission Notification</td>
<td>09/30/2008 12:08 PM</td>
</tr>
</tbody>
</table>

- Grey flags indicate messages and alerts that are silenced, either because:
  - It was sent to another member of the team, or;
  - You have previously silenced the message.

Click here to access project-specific Messages & Alerts.
You can easily revise your project by creating a new package. All versions of your project become a permanent part of your electronic project record.

To create a new package from an existing package, click on “Project History.”

Note that this is the first package in the sequence.
Create a New Package

The Project History page displays all packages in this project. From here you can create a second package.

- Click “Create New Package.”

The Project History lists all packages in the project lifecycle.
The new package has a status of Work in Progress and is editable.

- This takes you right to the Project Overview page.
- Note that a second package (-2) is created.
- Now click on the Designer button to begin building the package.
Add or Revise Documents

Bring forward and revise documents previously submitted, or add a new document as required.

To revise an older document:
1. Download the previous version to your computer, modify as required and save.
2. Click on the pencil icon (see next page for more information).

To add a new document, click “Add New Document”.

All documents from previously submitted packages are listed here.
Attach a Document

Browse and locate the revised or new document on your computer, and attach by clicking the Update button.

- Browse your hard drive for documents, and attach.
- This view is for updating a document from package 1. The view for attaching a new document is similar.
IRBNet provides powerful tools to update and review project documents. IRBNet allows you to revise your existing project documents and maintain version history, or add entirely new documents to your package. Learn more.

- **View**: View the revision history of the document.
- **View revision history**: View the revision history of the document.
- **Update**: Update the document.
- **Delete document**: Delete the document from the package.

Note that after revising, the document is removed from the visible list of documents from previous packages.
The document revision history tool reveals all versions of a document type in the project.

The Document Revision History lists the most recent document and every previous version submitted by package.
Complete Submission Process

When project documentation is completely assembled, sign and submit according to your institution’s SOPs.

1. **Submit this Package**

2. **Attach T&C documents to this package if necessary.**

   - View T&C documents linked to any package within this project.
Your Committee Office can offer you assistance and training on IRBNet as well as advice on how to comply with important policies and standards as you use IRBNet.