

2017-2018 Clarification Form: Student Statement of Assets



Instructions

- Your Student Aid Report has been selected for verification. Federal regulation requires that we check the accuracy of the information you provided on your 2017-2018 FAFSA.
- Based on the information you have provided thus far, we need clarification in order to successfully verify your student aid application.
- Your financial aid award continues to be an **estimate** and is subject to change throughout the verification process. No offer of financial aid is authorized for disbursement until verification is complete.
- If a question does not apply to you, **do not leave it blank**. Mark the answer zero or N/A for not applicable. Do not skip any questions. **If you skip a question or section, your entire packet may be marked as incomplete, delaying processing until a complete packet is received and reviewed.**
- Submit this completed form to: Fax: **(904) 620-2414**. Or, drop off at One-Stop Student Services, Hicks Hall, building 53, suite 1700. Or, mail to: **UNF, Attention: Student Financial Aid, 1 UNF Drive, Jacksonville, FL 32224**.

Section I: Student Information

Student Name _____ UNF ID# N _____

Section II: Student Statement of Assets

Your (and your spouse's, if applicable) tax information indicated investments and/or business assets not listed on your FAFSA Student Aid Report (SAR). Please note that net worth is equal to market value less debt associated with the asset.

Please complete the following statements:

As of the day I initially signed my 2017-2018 FAFSA, I certify the following:

The net worth of my (and my spouse's) cash, checking and savings accounts was:	\$
The net worth of my (and my spouse's) investments, including real estate was: Net worth means the current value, as of today, of investments, businesses, and/or investment farms, minus debts related to those same investments, businesses and/or investment farms. When calculating net worth, use zero for investments or properties with a negative value. Investments include real estate (do not include the home in which you live), rental property, trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc. Investments do not include the home you live in, the value of life insurance, retirement/401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.	\$
The net worth of my (and my spouse's) business or investment farm, including real estate was: Do NOT include the value of a family farm that you and/or your spouse live on and operate. Do NOT include the value of a small business that you and/or your spouse own and control that has fewer than 100 employees.	\$

Section III: Required Signature

By signing below, you, and your spouse, if applicable, certify that all the information reported on this form and any attached documents is accurate and true. You acknowledge that it is your responsibility to monitor your financial aid for any updates or additional requests for documentation or clarification and respond in a timely manner. Warning: If you purposefully give false or misleading information, you may be fined, be sentenced to jail or both.

I hereby certify that all information provided above is accurate and true.

Student Signature

Date signed

Spouse Signature (if applicable)

Date signed

Received by: _____

Revised 9/22/16

(904) 620-5555 (p) (904)620-2414 (f)