Update on the Search for Strategic Planning and Assessment Management Software

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What Are We Doing and Why?

• UNF’s strategic planning and assessment software is no longer adequate for our needs.
• We seek to purchase and implement comprehensive software that will
  – organize and link plans and data at the institutional, divisional, college, departmental, program, course, and student levels
  – eliminate duplicate effort in entering the same plans and data on multiple platforms
  – make assessment less onerous and more meaningful
What Does “Linkage” Mean?

You enter

Goals

Outcomes

Plans

Actions

You specify links

Strategic Planning

Program Review

Professional Accreditation

ALCs

GLOs

Annual Reports

Budgeting

You run reports
What Are We Looking For? (handout)

- Integrates/interfaces with Banner
- Contains pre-loaded professional and regional accreditation standards
- Allows multiple linkages of goals, outcomes, and plans to strategic planning, program review, professional accreditation, ALCs, GLOs, and annual reports within and across levels
- Allows assignment and monitoring of budget requests related to specific actions
- Enables multiple-year views of plans and data
- Accommodates (as desired) course level assessment and student portfolios
- Produces user-defined reports for various purposes and audiences
What’s the Timeline?

✓ Fall 09: survey multiple commercial products
✓ 12/09-1/10: draft requirements document (handout)
  • 2/10: meet with stakeholders, publish Invitation to Negotiate (ITN)
  • 3/10: review vendor proposals
  • 4/10-5/10: presentations by short listed vendors (UNF community invited); interview/visit references; negotiate with vendors
  • 7/10: purchase product, begin implementation
  • AY 10-11: staged rollout and user training
  • AY 11-12: full scale implementation
What Do We Need from You?

• Your thoughts on the requirements document: what have we missed?
• If thoughts occur to you later, email or call any member of the committee.