

University of North Florida Finance Corp.

Cash Flow Summary

Housing		Student Union	
▪ Pro-forma Projection	\$ 2.9	▪ Pro-forma Projection	\$ 0.7
▪ Interest to Date	\$ 1.8	▪ Interest to Date	\$ 0.5
▪ SBA Penalty	\$ (0.7)	▪ SBA Penalty	\$ (0.2)
▪ Total Interest to Date	<u>\$ 1.1</u>	▪ Total Interest to Date	<u>\$ 0.3</u>
▪ Projected Interest - Jan08- Completion	<u>\$ 1.2</u>	▪ Projected Interest - Jan08- Completion	<u>\$ 0.2</u>
▪ Revised Projected Earnings	<u>\$ 2.3</u>	▪ Revised Projected Earnings	<u>\$ 0.5</u>
▪ Pro-forma less Revised	<u>\$ (0.6)</u>	▪ Pro-forma less Revised	<u>\$ (0.2)</u>

University of North Florida Finance Corp.
(in millions)
Investment Holdings

	<u>Housing</u>	<u>Student Union</u>
■ Goldman Sachs	\$ 48.0	\$ 16.4
■ AIM Premier	\$ 15.0	\$ -
■ SBA -Pool B	\$ 7.3	\$ 2.2
	<u>\$ 70.3</u>	<u>\$ 18.6</u>