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No Revenue G

Fiscal Year	Date	Series 2007						
		Principal	Coupon	Interest	P+I	Cap I	Net DS	
	6/1/2007							
0	2008	11/1/2007	0.00	0.000%	893,303.47	893,303.47	-893,303.47	0.00
1	2009	11/1/2008	0.00	0.000%	1,017,687.50	1,017,687.50	-508,843.75	508,843.75
2	2010	11/1/2009	365,000.00	4.750%	1,009,018.75	1,374,018.75	0.00	1,374,018.75
3	2011	11/1/2010	385,000.00	4.750%	991,206.25	1,376,206.25	0.00	1,376,206.25
4	2012	11/1/2011	405,000.00	4.750%	972,443.75	1,377,443.75	0.00	1,377,443.75
5	2013	11/1/2012	425,000.00	4.750%	952,731.25	1,377,731.25	0.00	1,377,731.25
6	2014	11/1/2013	445,000.00	4.750%	932,068.75	1,377,068.75	0.00	1,377,068.75
7	2015	11/1/2014	465,000.00	4.750%	910,456.25	1,375,456.25	0.00	1,375,456.25
8	2016	11/1/2015	490,000.00	4.750%	887,775.00	1,377,775.00	0.00	1,377,775.00
9	2017	11/1/2016	510,000.00	4.750%	864,025.00	1,374,025.00	0.00	1,374,025.00
10	2018	11/1/2017	535,000.00	4.750%	839,206.25	1,374,206.25	0.00	1,374,206.25
11	2019	11/1/2018	560,000.00	4.750%	813,200.00	1,373,200.00	0.00	1,373,200.00
12	2020	11/1/2019	590,000.00	4.750%	785,887.50	1,375,887.50	0.00	1,375,887.50
13	2021	11/1/2020	620,000.00	4.750%	757,150.00	1,377,150.00	0.00	1,377,150.00
14	2022	11/1/2021	650,000.00	4.750%	726,987.50	1,376,987.50	0.00	1,376,987.50
15	2023	11/1/2022	680,000.00	4.750%	695,400.00	1,375,400.00	0.00	1,375,400.00
16	2024	11/1/2023	715,000.00	4.750%	662,268.75	1,377,268.75	0.00	1,377,268.75
17	2025	11/1/2024	750,000.00	4.750%	627,475.00	1,377,475.00	0.00	1,377,475.00
18	2026	11/1/2025	785,000.00	4.750%	591,018.75	1,376,018.75	0.00	1,376,018.75
19	2027	11/1/2026	820,000.00	4.750%	552,900.00	1,372,900.00	0.00	1,372,900.00
20	2028	11/1/2027	860,000.00	4.750%	513,000.00	1,373,000.00	0.00	1,373,000.00
21	2029	11/1/2028	905,000.00	4.750%	471,081.25	1,376,081.25	0.00	1,376,081.25
22	2030	11/1/2029	950,000.00	4.750%	427,025.00	1,377,025.00	0.00	1,377,025.00
23	2031	11/1/2030	995,000.00	4.750%	380,831.25	1,375,831.25	0.00	1,375,831.25
24	2032	11/1/2031	1,045,000.00	4.750%	332,381.25	1,377,381.25	0.00	1,377,381.25
25	2033	11/1/2032	1,095,000.00	4.750%	281,556.25	1,376,556.25	0.00	1,376,556.25
26	2034	11/1/2033	1,145,000.00	4.750%	228,356.25	1,373,356.25	0.00	1,373,356.25
27	2035	11/1/2034	1,205,000.00	4.750%	172,543.75	1,377,543.75	0.00	1,377,543.75
28	2036	11/1/2035	1,260,000.00	4.750%	114,000.00	1,374,000.00	0.00	1,374,000.00
29	2037	11/1/2036	1,325,000.00	4.750%	52,606.25	1,377,606.25	0.00	1,377,606.25
30	2038	11/1/2037	445,000.00	4.75%	10,568.75	455,568.75	0.00	455,568.75

MADS = 1,377,775.00

**f North Florida - Student Center Project**  
**rowth with Level Debt Service Solved to a 1.20x**  
**Pricing at 4.75% Coupon**

Total Project Net Debt Service	Cash Flow Available for DS	DSCR	Debt Service to reach 1.20x	Excess Cash Flow
0.00	1,653,600	#DIV/0!	1,378,000	1,378,000
508,843.75	1,653,600	3.250	1,378,000	869,156
1,374,018.75	1,653,600	1.203	1,378,000	3,981
1,376,206.25	1,653,600	1.202	1,378,000	1,794
1,377,443.75	1,653,600	1.200	1,378,000	556
1,377,731.25	1,653,600	1.200	1,378,000	269
1,377,068.75	1,653,600	1.201	1,378,000	931
1,375,456.25	1,653,600	1.202	1,378,000	2,544
1,377,775.00	1,653,600	1.200	1,378,000	225
1,374,025.00	1,653,600	1.203	1,378,000	3,975
1,374,206.25	1,653,600	1.203	1,378,000	3,794
1,373,200.00	1,653,600	1.204	1,378,000	4,800
1,375,887.50	1,653,600	1.202	1,378,000	2,113
1,377,150.00	1,653,600	1.201	1,378,000	850
1,376,987.50	1,653,600	1.201	1,378,000	1,013
1,375,400.00	1,653,600	1.202	1,378,000	2,600
1,377,268.75	1,653,600	1.201	1,378,000	731
1,377,475.00	1,653,600	1.200	1,378,000	525
1,376,018.75	1,653,600	1.202	1,378,000	1,981
1,372,900.00	1,653,600	1.204	1,378,000	5,100
1,373,000.00	1,653,600	1.204	1,378,000	5,000
1,376,081.25	1,653,600	1.202	1,378,000	1,919
1,377,025.00	1,653,600	1.201	1,378,000	975
1,375,831.25	1,653,600	1.202	1,378,000	2,169
1,377,381.25	1,653,600	1.201	1,378,000	619
1,376,556.25	1,653,600	1.201	1,378,000	1,444
1,373,356.25	1,653,600	1.204	1,378,000	4,644
1,377,543.75	1,653,600	1.200	1,378,000	456
1,374,000.00	1,653,600	1.203	1,378,000	4,000
1,377,606.25	1,653,600	1.200	1,378,000	394
455,568.75	1,653,600	3.630	1,378,000	922,431

First Year of Operations (No Principal)