

Quick Guide For Filling Vacant Faculty Positions

(Please print and retain for your records)

*** Version 4- March 25, 2005**
Changes made to the Faculty Quick Guide

- Identify that new or vacant position is available (position number and title)
- OASYS NAVIGATION GUIDE** Download OASys Navigation Guide for assistance in using OASys
http://www.unf.edu/humanres/management_resources/oasys_manual.pdf
- CREATE USER ID IN OASYS** Go to <http://www.unfjobs.org/hr> and create your user account and password for access to OASys **SEARCH & SCREEN PROCEDURES** Download EOP Search and Screen Procedures from http://www.unf.edu/dept/equalop/eop_procedures.htm

DEFINITION OF AN APPLICANT

On March 4, 2004 the Equal Employment Opportunity Commission with the Depts of Labor and Justice and the Office of Personnel Management, published clarification and definition of an "applicant". Please go to <http://www.eeoc.gov/press/3-3-04.html> to view the complete definition.

For an individual to be considered an applicant in the context of the Internet and related electronic data processing technologies, the following must have occurred:

- the employer has acted to fill a particular position;
- the individual has followed the employer's standard procedures for submitting applications; and
- the individual has indicated an interest in the particular position.

All applicants must apply online in OASys to be considered an applicant:

SAVING AND SPELL CHECKING YOUR RECRUITMENT REQUEST/PLAN

You must complete the RR/P in OASys at <http://www.unfjobs.org/hr>. ***Fill in all required fields and save w/o submitting. This step allows you to save the document for further changes without transmitting to another level for approval.*** Click on view "RR/P Summary" at the bottom of the page, click on Printer Friendly Version. On the new screen, in the top banner, click on File, Send, Page by e-mail. You are now in Outlook. Print a copy of the RR/P summary from the Outlook screen. Click "Tools", then click "Spellcheck". Spellcheck the entire document. Annotate corrections on your printed copy. If spelling corrections need to be made, return to the RR/P in OASys to make the necessary corrections.

If a recruitment request is to be cancelled, notify EOP via an Outlook email stating the reason for cancelling the recruitment request.

JOB SUMMARY

This field must contain all the duties and responsibilities of the position.

REQUIRED QUALIFICATIONS

This field must contain all required qualifications. Refer to page 2 of the Faculty Search Procedures; SACS minimum qualification requirements.

PREFERRED QUALIFICATIONS

This field must contain additional qualifications that surpass the required qualifications.

REQUIRED APPLICATION DOCUMENTS (May be: Cover Letter, Letter of Interest, Curriculum Vitae, 3 Letters of Recommendation, Official Transcript, Writing Samples.)

You may require applicants to upload their documents when they apply for the position. You may require applicants to mail their documents and include the mailing address. You should include a postmark deadline date. If these documents are not received, they will not be considered for the position.

Documents that must be submitted electronically at the time of application.

Checkmark all of the "***Documents that must be submitted electronically at the time of application***". These documents must be uploaded when the online application is completed. If the applicant has **not** uploaded the required documents the system holds the applicants at the "incomplete application" status. The department can not view these applications when they are at the "incomplete application" status. Once the applicants have uploaded all of the required documents the system will move the applicants to "Under review by department." The department will be able to view their applications at this status.

OR

Special Instructions

If applicants **must mail** materials instead of submitting them electronically, then you must type the following text in the "**Special Instructions**" box. These documents must be mailed at the time of application and must be received by designated postmark date.

You must mail the following **required** materials:

(list materials for the applicant to mail - see examples below)

- (1) Letter of Interest
- (2) Current CV
- (3) Official Transcript
- (4) Three Letters of Recommendation

Application materials should be addressed to:

(enter name of Chair)
Chair, Search Committee
Position Number (enter number here)
Department of (enter Dept. name here)
University of North Florida
4567 St. Johns Bluff Road, South
Jacksonville, FL 32224-2665

You may contact xxxxx@unf.edu for further information

DOCUMENTS WHICH APPLICANTS CAN UPLOAD

This data field will be deleted in the next OASys software update. Do Not Use this data field.

APPLICANTS VIEW

PLEASE BE AWARE: The applicant can only view the information starting at the position number and ending with the special instructions. They will not be able to view the advertisements you have typed in your RR/P and other information which follows.

TEXT OF ADS

An advertisement will be placed in <http://www.higheredjobs.com> at no cost to you. You must insert the text for that advertisement in this field for the external website(s) or print media.

The information presented below must be placed at the end of all advertisements to be published on all external web sites and in all print media:

Applicants must complete a one-page application on-line in OASys at <http://www.unfjobs.org> and must submit all required documents to be considered for this position UNF is an Equal Opportunity/Equal Access/Affirmative Action Institution.

All employment ads in the Florida Times-Union are being consolidated. This is intended to reduce advertising costs for individual departments and to give greater impact to the employment ads. The Office of Human Resources and the Office of University Marketing and Publications will coordinate the new ads. Each department will be charged a proportional amount for its ad. Separate requisitions will no longer be needed. The ads will be streamlined and will direct interested job seekers to the

University's Web page for more information. Departments may continue to publish separate ads but will pay the full cost of those ads. Questions can be directed to Mary O'Neal at x 2903 or Dan Dundon at x 2140. The deadline for the Sunday issue is noon the Wednesday before.

CREATE GUEST USER ACCOUNT You must create a guest user account and password in OASys when you develop your RR/P. This will be used by the search committee chair and search committee members to access the applicant information in OASys. **CONSULT WITH DEAN/ASSOCIATE DEAN AND BUDGET** On the last screen of the OASys recruitment request process, click on Printer Friendly Version. On the new screen, in the top banner click on File, Send, Page by e-mail. You are now in Outlook. E-mail the recruitment request to the individuals who need to approve this action before you forward it to EOP. These individuals will approve the RR/P outside of the OASys system. **Your Dean must indicate approval in the notes/history tab of the recruitment request.** Hiring Officers are responsible for ensuring that the recruitment requests and plan has been reviewed and approved by the appropriate personnel. ***Remember, this process does not forward the recruitment request.*** **EOP FOR REVIEW/CONSULTATION/APPROVAL** Once your Dean and the Budget Office has approved the recruitment request, enter OASys, locate your recruitment request and forward it to EOP for review/consultation/approval. This step in OASys will generate an email to EOP letting them know a recruitment request has received the necessary approvals outside of OASys and that it is being forwarded to EOP for review/consultation/approval. **EOP WILL REVIEW THE RECRUITMENT REQUEST AND PLAN** If corrections are needed EOP will return the request to the H.O. for corrections. This step in OASys will generate an email to the H.O. and Point of Contact (POC) letting you know a recruitment request has been returned for corrections. The H.O. will make corrections and return to EOP. **ONCE EOP HAS APPROVED THE RECRUITMENT REQUEST AND PLAN** EOP forwards the recruitment request to your VP for approval. This will generate an email to your VP letting them know a recruitment request is waiting to be approved by the VP. Please, follow-up with your VP to ensure approval has been granted. **ONCE YOUR VP HAS APPROVED THE RECRUITMENT REQUEST AND PLAN** The VP will forward the recruitment request to HR to be advertised on UNF's OASys. This will generate an email to the H.O. and EOP letting them know a recruitment request has been posted. ***Note: The VP may also return the recruitment request to the H.O. for corrections. If this happens, make the required corrections, forward the recruitment request to EOP, again. EOP will forward it on to the VP.*** **HR POSTING** Positions will be posted on OASys, <http://www.higheredjobs.com>, HR job line, job board and vacancy books.

EOP APPROVED ADVERTISEMENTS

Place the EOP approved ads in journals/publications/websites after you receive the email from HR. If the ad has been changed, please email the new advertisement to EOP for their approval prior to placing the advertisement. **Do not**

place any advertisements that have not be approved by EOP.

INACTIVE APPLICANTS

Inactive applicants are those applicants that have either:
withdrawn their application;
not finished attaching their application to the posted position;
not uploaded all required documents (if any are required to be uploaded);
OR
are no longer under review by the department.

To view any 'inactive' applicants you may have, follow the steps listed below:
When you are viewing the list of 'active' applicants you will need to scroll all the way down to the bottom of the screen.
Click in the box beside "inactive applicants".
Click 'Refresh'.
Now when you scroll down the screen of 'active' applicants you will also be able to view the 'inactive' applicants at the bottom of the same screen.

APPLICANT POOL APPROVAL

Upon review date or deadline date an email will automatically be generated to EOP letting them know that it is time to review the applicant pool. EOP will send the H.O./POC an email when the applicant pool has been approved. Once the first applicant pool has been approved, you may continue to review the applicants in the pool without further applicant pool approvals. ***Applicant pool approval does not give you permission to interview candidates. Interview approval is a***

separate approval process. **FIRST SEARCH COMMITTEE MEETING** The Director or Assistant Director of EOP will need to attend the first meeting of the search committee to present the EEO charge. You should contact the EOP office to schedule this meeting. **INTERVIEW APPROVAL** Send names of candidates to be interviewed to your Dean for approval prior to scheduling interviews. Your Dean will notify you when they have approved the interview pool. ***Reminder: Do not begin interviewing until you receive an approval from your Dean.***

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Under Review by Department
Telephone Interview Pending
Telephone Interviewed
Campus Interview Pending
Campus Interviewed
Offered Job
Not Hired -- Is a listing of 'Not Hired Reasons' to choose from

You may change individual or use multiple statuses to change selected group of individual. The applicant will not see a change in their status until the position has been filled. The steps below tell you when to use the various status changes:

- Change the status of those candidates that definitely do not meet the required qualifications to "Not Hired"; if you choose this status be sure and also choose the reason that the candidate was not hired.
- Change the status of those candidates that you would like to interview to "Telephone Interview Pending" or "Campus Interview Pending" depending on which interview they have been selected for.
- Change the status of those candidates that have been interviewed to "Telephone Interviewed" or "Campus Interviewed". When you do campus interviews and a candidate does not make it to the "Offered Job" stage you can then change their status to "Not Hired" and choose the reason that the candidate was not hired.
- Change the status of the finalists to "Candidate 1", "Candidate 2", "Candidate 3", "Candidate 4" or "Candidate 5" after you have narrowed down your list of applicants. This in an unranked listing of candidates, no order is implied.
- Change the status of the candidate that is offered the position "Offered Job"; and then "Finalist" when they have accepted the job.
- Change the status of those candidates not hired to "Not Hired"; be sure and choose the reason that the candidate was not hired for the job.

- **Special Note:** For those RR/P that required the applicants to mail their required documents a determination needs to be made regarding their status if the application materials are incomplete. Change the status of those candidates who did not upload the required documentation to "Not Hired" then select "Application Materials Incomplete".

COMPLETION OF SEARCH PROCESS Identify a final candidate for consideration, conduct reference checks and complete the [Faculty Employment Recommendation Package](#) Submit completed Employment Recommendation Package to the Provost through your Dean. (The Provost shall ensure that the documentation is complete and must approve this candidate's hire before an offer is made. No offer of an appointment shall be extended to any individual until the Provost provides written approval.) Complete [Personnel Action Form \(PAF\)](#) prior to the first day of employment. Send **copy** of PAF to EOP. EOP will be able to reflect that a position is filled in OASys.

The H.O. must send letters of notification to all unsuccessful candidates upon selection.

OFFICIAL SEARCH FILE

Forward the official search file and all required documentation to the Office of Human Resources. Written records of the recruitment and selection process must be kept by HR for at least three years. Examples of required information are:

Copies of applications received through OASys

Copies of applicants' support materials
Copy of the approved recruitment request and recruitment plan
Information on advertising
Recruitment letters
E-mails to applicants, references, etc.
List of candidates invited for telephone interviews
List of candidates invited for campus interviews
Interview notes
Minutes of search committee meetings
Letters of appointment
Letters of rejections
List of candidates and reason for non-selection

OASys training web site <http://training148.peopleadmin.com/hr>
note: This is an exact duplicate of the OASys web site. It is used for training purposes only. Any recruitment request/plan that is entered into this site will not be processed. You can use this site to practice.


Resources Available: 1) [Do's and Don'ts of Lawful Interviewing](#) 2) [Sample letters](#) 3) [EOP Legal Reminders](#)

4) [Additional Recruiting/Advertising Sources](#)


Forms on EOP web page:

 [Sample Evaluation Form](http://www.unf.edu/dept/equalop/evalform.doc) <http://www.unf.edu/dept/equalop/evalform.doc>

 [Sample Evaluation Form](http://www.unf.edu/dept/equalop/evalform.pdf) <http://www.unf.edu/dept/equalop/evalform.pdf>

 [Employment Recommendation Package \(A&P\)](http://www.unf.edu/dept/equalop/emppkg.doc)
<http://www.unf.edu/dept/equalop/emppkg.doc>

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<http://www.unf.edu/dept/equalop/emppkg.pdf>

 [Personnel Action Form \(PAF\)](http://www.unf.edu/humanres/forms/compensation/faculty_admin_support_paf.pdf)
http://www.unf.edu/humanres/forms/compensation/faculty_admin_support_paf.pdf
Frequently Asked Questions (FAQ's)

* When the system requirements are updated in OASys a new version of this document will be published. Check to make sure you are using the most up to date version of the Quick Guide.

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